



CARD SUITE LITE USER UPGRADE EXPERIENCE



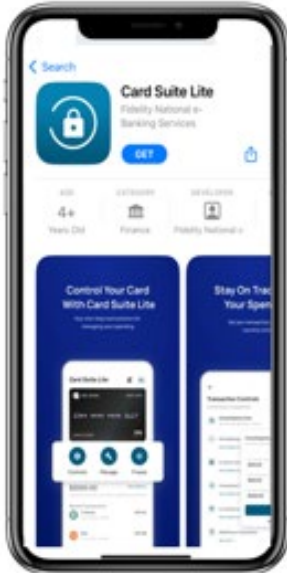
THINGS NEEDED TO UPGRADE TO CARD SUITE LITE

1. Your mobile phone
2. Access to your email registered with your financial institution
3. Details of the credit and/or debit card

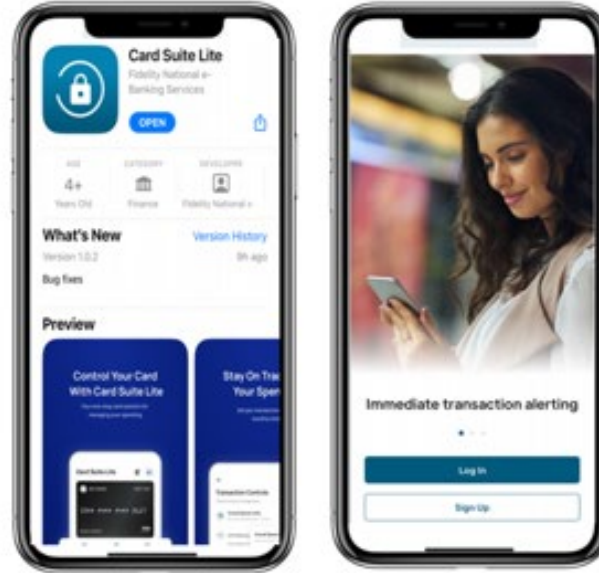
**Please note that images in this guide may be slightly different than the actual upgrade experience.

DOWNLOAD THE CARD SUITE LITE APP

Download the Card Suite Lite app from the Apple App Store or Google Playstore.



Open the app and click Log In.



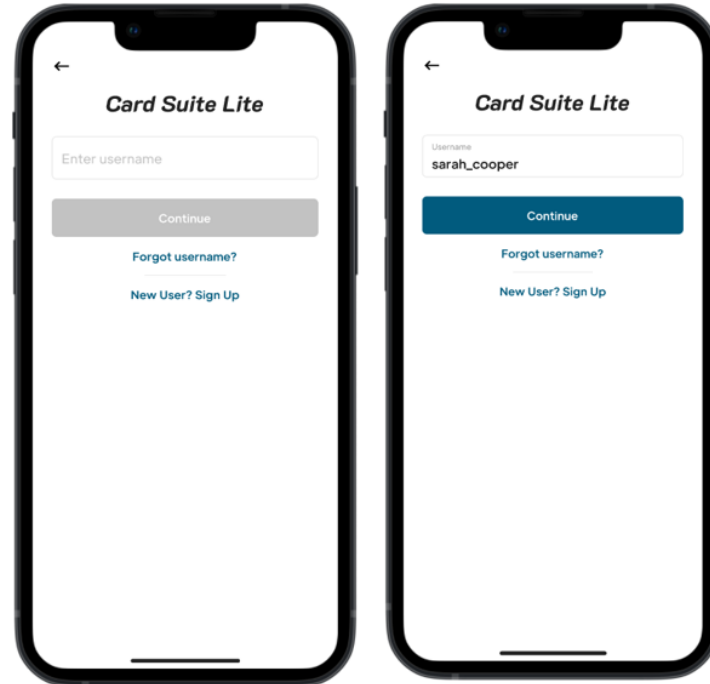
SETTING UP YOUR CARD SUITE LITE APP

Enter the username that you logged into SecurLOCK Equip with and click Continue.

NOTE: *If your username was less than 8 characters on the SecurLOCK Equip app, you will need to add 1's to the end to make it 8 characters when logging into the Card Suite Lite app.*

For example:

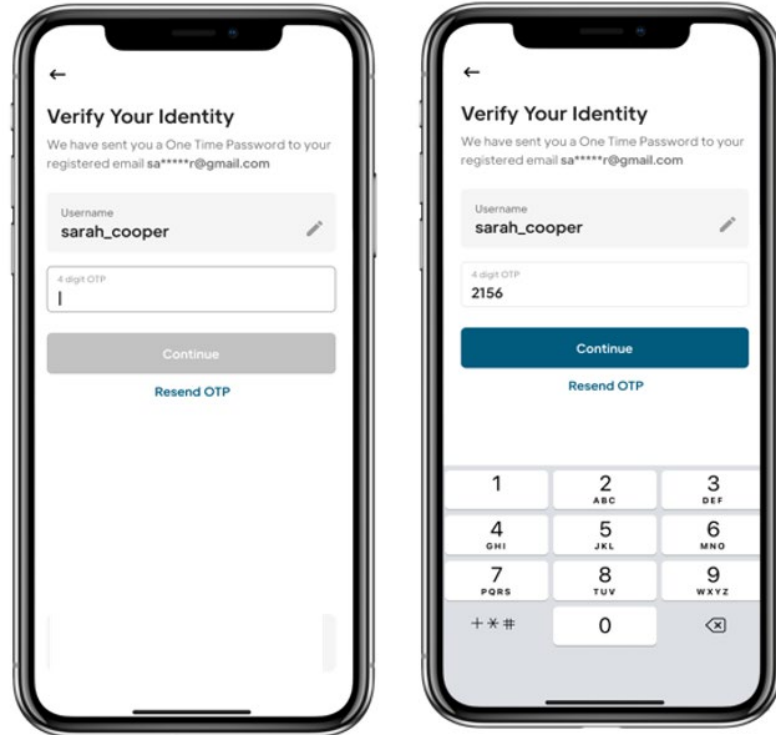
SecurLOCK Equip username was john78, your new username in Card Suite Lite will be john781.



VERIFY YOUR IDENTITY

A one-time passcode will be sent to the email registered to your SecurLOCK Equip account.

Enter the OTP on the Verify Your Identity page.

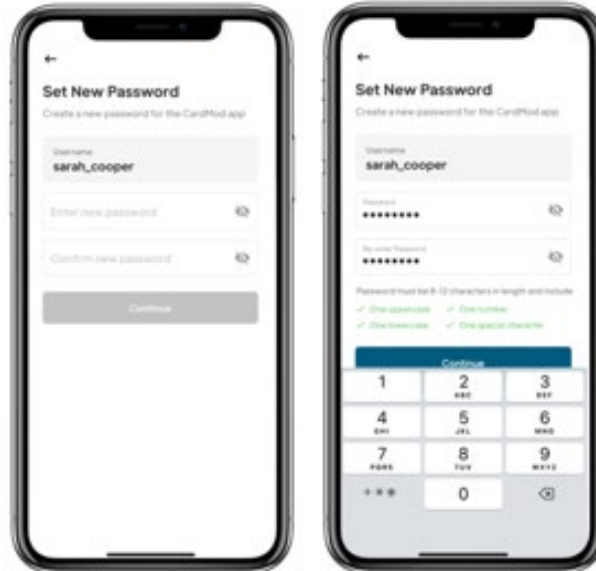


CREATE YOUR PASSWORD

Enter the card number for one of the cards enrolled in SecurLOCK Equip.



Create a new password and click continue.

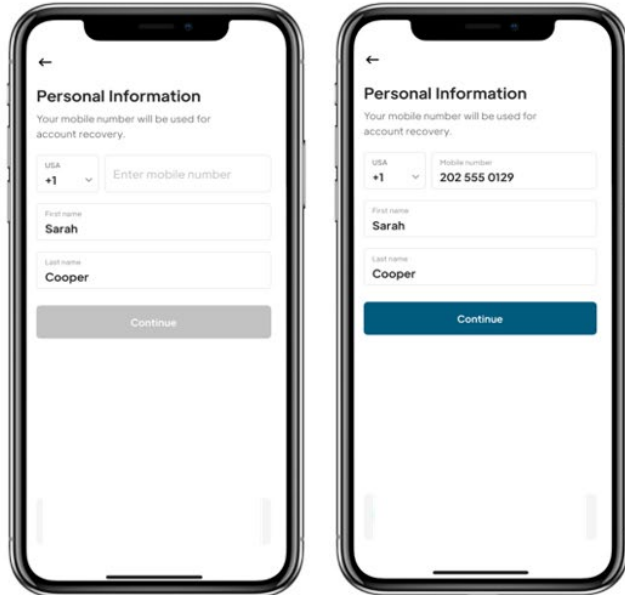


Note: The password must contain one upper case, one lower case, one number and one special character.

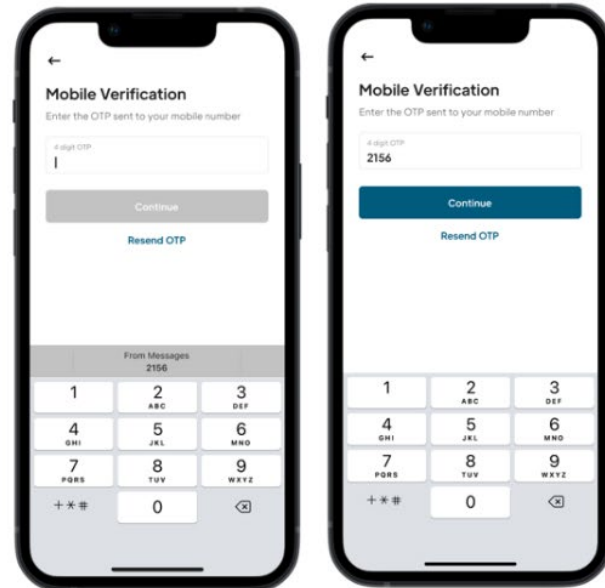
PERSONAL INFORMATION

Enter your mobile number and update your name.

Note: You can make changes to our name on this page. Special characters (-, ') are not allowed in the name field.



An OTP will be sent to the mobile number entered. Enter the OTP on the Mobile Verification page.

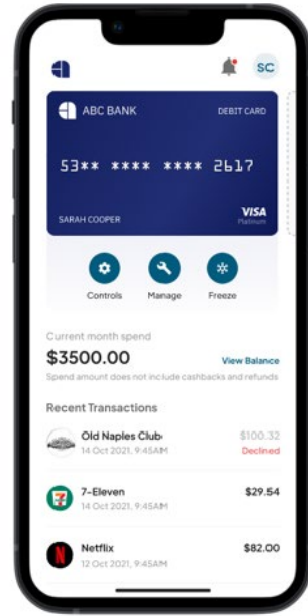
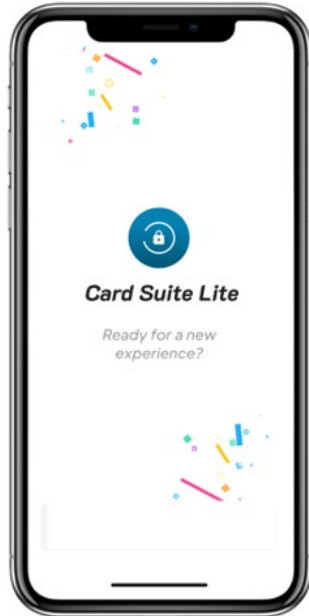


CARD SUITE LITE UPGRADE

Card Suite Lite will be updated with your information and existing card controls.

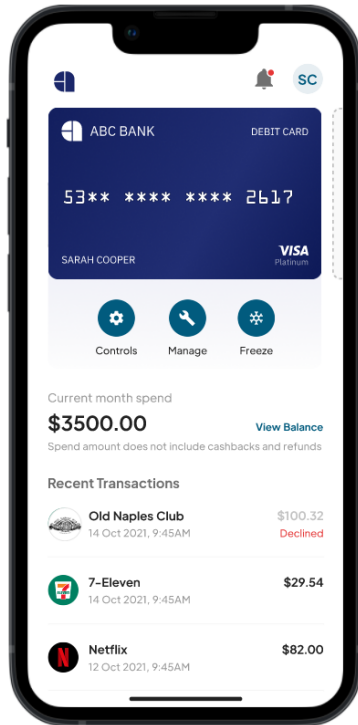
Validate the controls and limits you previously had set up in SecurLOCK Equip:

- Transaction and merchant controls
- Spend limits



Set up location controls.

CARD SUITE LITE IS READY TO USE



- Validate the controls and limits you previously had set up in SecurLOCK Equip:
 - ✓ Controls including transaction, merchant and location
 - ✓ Spend limits
- See details of recent transactions up to last 15 days

