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The **Card Suite Lite** app is available in the Google Play Store (Android) and Apple App Store (iOS) and is supported on the following platforms:

- iOS (Oldest version supported: iOS 9)
- Android (Oldest version supported: Android 8.0)

Card Suite Lite is also compatible with the iPads and Android tablets, however some functionality may not work while on Wi-Fi.



User Registration

You can register your card in the Card Suite Lite app using a valid card. A card is valid if:

- Your financial institution is enrolled in the Card Suite Lite service.
- The card has been activated.
- The card is not expired.
- **Note:** Multiple users can register the same card. However, the first user to register a card is considered the owner. All users that register after the owner are added as a shared user. The owner is the only user that can set controls on the card. For more information see the Sharing a Card section.

To register a card once you have downloaded the app:

1. Launch the **Card Suite Lite** app by tapping on the app icon and click the **Sign Up** button.



	r Card Nur		Add Card		
e would need	5 this for your reg	stration.	56XX XXXX	XXXX 4784	
			Sarah Coop	per	
32			07/24		
	46 9647 4784		herardy costs (C)	ceronal .	0
5673 68	146 9647 4784 mber has been verf additional informatio			Continue	
5673 68 the card ru to provide ty.	466 9647 4784 Index has been vert soldfional informatio Vertify 2	on to swelly your			3
5673 68 the card ru to provide y.	46 9647 4784 mber has bien with soldtional informatio	in to swifty your		Continue 2	3
5673 68	46 9647 4784	3 etr 6	 1 4	Continue 2 Atto 5	3

- 3. During the card verification process, you may be presented with a two-factor authentication option to verify card ownership with one of the following options:
 - Social Security Number (SSN)
 - Mother's Maiden Name
 - Date of Birth (DOB)
 - Zip code

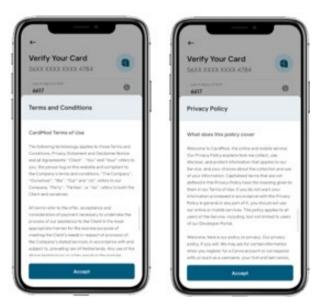
Card Suite Lite User

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Enter the information requested and click **Continue**.

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Verify You		9	
Last 4 digits of SS 6617	N	0	
	Continue		
			I
			I
1	2 ABC	3 def	
1 4 0H1	2 ABC 5	3 Def 6 MNO	
4	5	6	
4 оні 7	5 JKL 8	6 мно 9	
4 GHI 7 Pars	5 JKL 8 TUV	6 мно 9 wxyz	

Note: If an error message is displayed during the registration process, see the **User Registration Errors** section for more details.



 After acceptance of Terms and Conditions and Privacy Policy, you will be asked to create a username and password and then click **Continue**. An **Account Created** message will be displayed. Click **Okay** to proceed.

Create Account		Create Account	
sarah_cooper		sarah_cooper	
	0	Passart	6
Carly's parameter	6	Colline Passester	6
Password must be 8-12 characters	in length and include	Paterword Inset by 8-12 Character -/ Cree opportunity -/ Cree to -/ Cree toportunity -/ Cree top	
Password must be 8-12 characters	in length and include	Password must be 8-52 characters	
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Username requirements:

Card Suite Lite User Guide

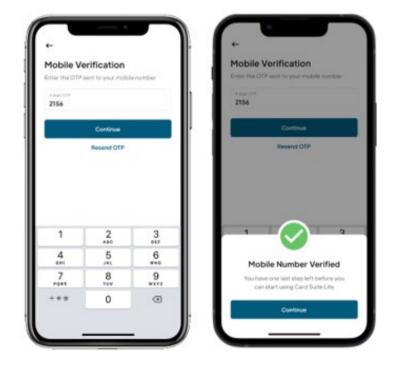
- Minimum of 8 characters, maximum of 50 characters
- Cannot start with underscore (_)
- Should not contain just an email address, phone number or your name for security purposes.
- > Password requirements:
 - Minimum of 8 characters, maximum of 50 characters
 - Should contain at least an upper-case letter, lower-case letter, special character, and a number (Special characters include: !@#\$%&*()+~)
 - Cannot begin with an underscore (_)

- 6. After account creation, you will be asked to enter the following personal details and click **Continue**.
- Mobile Number (mandatory)
- Full Name (mandatory)

- Email Address (optional)
- Time zone It is auto populated but you can choose another time zone by selecting it from the drop-down list.

Persona	I Information	
USA +1 ~	Mobile number 333 333 3333	
First name Sarah		
Last name Cooper		
Email address sarah_coo	oper@gmail.com	
Time Zone Mountain	Time (GMT -07:00)	~
	Continue	
By continuing, details.	you will be asked to verify your	contact

 Next you will be asked to verify the mobile phone number that was entered on the Personal Information page. A one-time PIN will be sent via SMS text to the mobile number provided. Enter the one-time passcode and click Continue. You will receive a confirmation message. Click Continue.



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mail Var			and the second se
	ification		Email Verification
nter the OTP	sent to your entail	i address	Enter the OTP sent to your email address
2156			2156
	Continue		Continue
	Resend OTP		Resend OTP
1	2	3	
1 4		3	Email Address Verified
4	5	6	Email Address Verified You can now log in to Card Suite Lite with your username and password

User Registration Errors

Card Verification Error

Card Suite Lite User

To prevent fraud, the **Card Suite Lite** app incorporates safety checks during card verification. With every 3 failed attempts, the app will be locked for 30 minutes.

Two-factor Authentication Error

If the incorrect two-factor authentication information is entered 3 times incorrectly, the app will be locked for 30 minutes.

Personal Information Error

If an incorrect one-time passcode (OTP) is entered, an error message will be displayed. If an incorrect OTP is entered 3 times, the app will be locked for 30 minutes. Once the app is unlocked, it will open on the login page for you to enter the credentials created during account creation. After login, you will be prompted with the **Personal Information** page to enter the details again.



Note: If you need to access the app before the 30 minutes or believe the information you entered is correct, you can contact your financial institution to reactive app.



The first time you login into the app, you will be asked if you want to setup **Biometric ID / App Pin** to login, or you can choose to **Skip** the setup and continue to log in with a username and password.

Based on the device capability, you will see one of the following options:

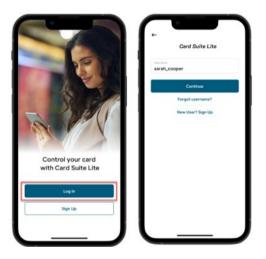
- Face ID
- Touch ID / Fingerprint
- App PIN (For devices that do not support biometric)

All login and security settings can be updated in the **User Profile** section of the app.

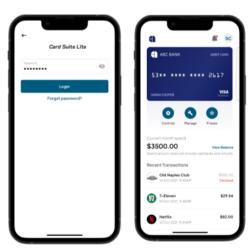
Note: Face ID and Touch ID will need to be setup again after 12 months of not logging into the app. App PIN will need to be setup again after 90 days of not logging into the app.



1. Open the **Card Suite Lite** app and click Log In. The **Username** page will be displayed. Enter your username and click **Continue**.



2. The **Password** page will be displayed. Enter your password and click **Login**. The **Card Details** page will be displayed.

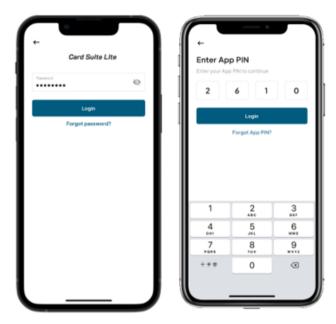


Note: You will be logged out of the app after 5 minutes of inactivity.



App PIN Login

If you set up a 4-digit App PIN to log in, you will enter your username and then you will be prompted to enter your PIN.



Forgot App PIN

If you forget your **App PIN**, you can reset it by clicking **Forgot App PIN** on the **Enter App PIN** page. You will be prompted to enter your username and password before the **Create new App PIN** page is displayed. Enter your new PIN and click **Enable**. A new page will be displayed for you to re-enter your new PIN, click **Confirm** and a message will appear stating **App PIN Changed**.

	Continue		t- Sara	To Continue Continue Forgot username? New User? Sign Up		Card Suite Lite	2		e your new	App PIN App PIN here	
1	2	3					- 1		1	2	3
4 9HI	5	6 MND					- 1		4	5	6 ^{мно}
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+*#	0	8	L		Jl		J	+ ,	••	0	

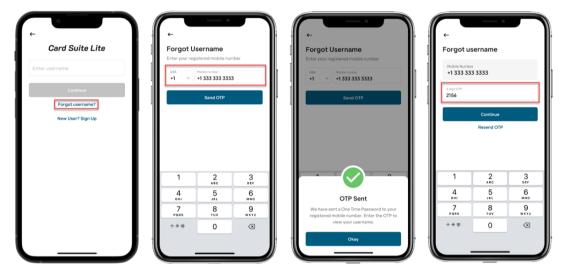


Forgot Username

If you forget your username, you can have it sent you through the "Forgot Username?" option.

1. From the login page, click **Log In**. The username page is displayed. Click **Forgot Username**?. The **Forgot Username** page will be displayed.

Enter the mobile number that you used to register the account with and click **Send OTP**. An **OTP Sent** message will be displayed. Click Okay. Enter the 4-digit OTP that was sent to your mobile phone and click **Continue**.



 For security reasons you will have to enter the card number registered. Click Verify. The Verify Your Card page will be displayed. Enter the last 4 digits of your social security number and click Continue. The Username Sent message will be displayed. Your username will be sent as a text message to the mobile phone registered on the account.

Click **Go back to login**. You will be taken back to the **Login** page so that you can log into the **Card Suite Lite** app.

Verify your car	Ir Card Nur	nber	Verify Yo	our Card	a		y Your Card	•
			Last 4 digits of 5 6617	SN	0	Last 4 di 6617	gits of SSN	(
Card number	r	Ø		Continue			Continue	
5673 68	46 9647 3245	scan						
	umber has been verit registered mobile n							
<i></i>								
	Verify							
1	Verify	3	1	2 	3 DEF			^
1 4 оні	2	3 DEF 6 MNO	1 4 6H1				Username Sen	t
4	2 ^BC 5	6	4	<u>АВС</u> 5	6		Username Sen mobile number.	



Forgot Password

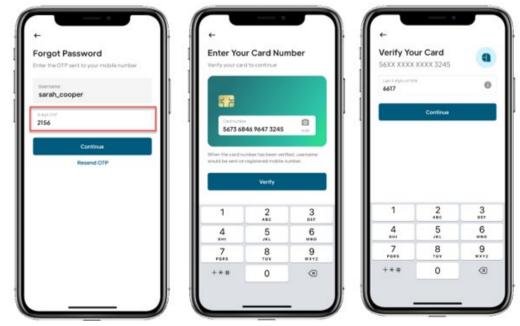
If you forget your password, you can reset it through the "Forgot Password?" option.

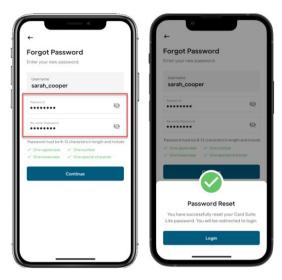
1. From the login page, click **Log In**. The username page is displayed. Enter your username and click **Continue**. The Password page will be displayed. Click **Forgot Password**?.

The **Forgot Password** page will be displayed. Enter your username and click **Send OTP**. The **OTP Sent** message will be displayed. Click **Okay**.

← Card Suite Lite	← CardMod	← Forgot Password Enter your registered username	← Forgot Password Enter your registered username
Username sarah_cooper	Enter password	Enter username	Enter username
Continue	Login	sarah_cooper Send OTP	sarah_cooper Send OTP
Forgot username?	Forgot password?		
		qwertyuiop	
		asdfghjkl	OTP Sent
		☆ z x c v b n m ⊗	We have sent a One Time Password to your registered mobile number. Enter the OTP to
		123 space return	reset your password
			Okay

2. An OTP will be sent to the mobile phone registered to your Card Suite Lite account. Enter the 4-digit OTP on the Forgot Password page and click Continue. For security reasons you will have to enter the card number registered to the Card Suite Lite app and click Verify. The Verify Your Card page will be displayed. Enter the last 4 digits of your social security number and click Continue.





Card Details

The Card Details page allows you to:

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- Set card controls
- Manage your card
- Freeze/Unfreeze turn the card on/off
- View Current month spend
- For debit cards, view available balance
- For credit cards, view available credit limit
- Transactions for the last 60 days with the ability to view all transactions



Controls

Card Suite Lite User Guide

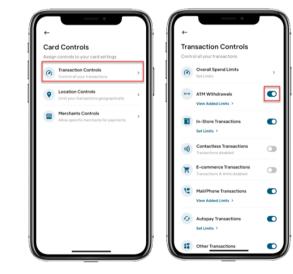
Controls allow you to set transaction, location and/or merchant controls on your card.

Transaction Controls

Transaction Controls allows you to set controls on the types of transactions that can be made as well as set overall spend limits per transaction, daily and/or monthly.

- ATM Withdraws: transactions done at cash dispensers, cash kiosks and ATMs
- **In-Store**: transactions made in stores where purchases are signed for or a PIN is entered
- **Contactless**: transactions done in-store or an ATM using Tap & Pay, Google/Apple Pay
- E-Commerce: transactions done online including online bill payment and online shopping
- Mail / Phone: transactions done via telephone or mail
- **Autopay**: transactions related to automated bill payment, monthly subscriptions and other card purchases for which payment is scheduled on a predetermined date
- **Others**: transactions which are not covered in the above transaction types

To turn a transaction type on/off, click the toggle button. If the toggle is gray, that item is turned off.



Setting Transaction Spend Limits

Spend limits can be set per transaction, daily and/or monthly and at two different levels:

- **Overall spend limits**: Overall spend limits are the combine total of all transactions.
- **Transaction spend limits**: Transaction spend limits can be set for each transaction type.

If you set overall spend limits and transaction type spend limits, the overall spend limits are the combine total for all transaction types. If you set a transaction type spend limit higher than the

overall spend limit, the transaction will be decline for any amount over the overall spend limit amount.

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For example:

If you set the overall spend limit at \$50 per transaction and set the in-store transaction at \$100, any purchase of more than \$50 will be declined for overall spend limits.

If you set the overall spend limit at \$100 per day. Once the combine total of transactions reaches \$100 for that day, the remaining transactions will be declined for overall spend limits even if you have not reached the individual transaction type daily limit.

Setting Overall Spend Limits

Card Suite Lite User

Click **Overall Spend Limits** on the **Transaction Controls** page. The **Overall Spend Limits** page will be displayed. Once you enter the per transaction, daily and/or monthly spend limits click **Save**. To remove spend limits, click the **Remove Limits** link under the **Save** button.

		lí l	
-	nsaction Controls		Transaction Controls
intr	ol all your transactions		Control all your transactions
3)	Overall Spend Limits Set Limits	>	Overall Spend Limits Set Lents
-	ATM Withdrawals View Added Limits >	•	ATM Withdrawals View Added Limits >
0	In-Store Transactions Set Limits		Overall Spend Limits
))	Contactless Transactions Transactions disabled		Per Transaction Linet
	E-commerce Transactions Transactions & limits disabled		\$300.00 Daily Transaction Limit
5	Mail/Phone Order View Added Limits >		\$500.00 Plottiny Transaction Limit \$1000.00
5	Autopay Transactions		Save

Setting Transaction Type Spend Limits

To set spend limits for a certain transaction type, click **Set Limits** under that transaction type. The **Spend Limits** page will be displayed. Once you enter the per transaction, daily and/or monthly spend limits click **Save**. To remove spend limits, click the **Remove Limits** link under the **Save** button.

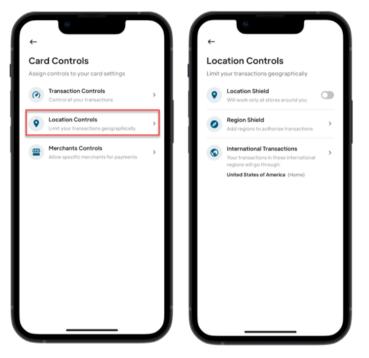
-	→ ~
Fransaction Controls Control all your transactions	Transaction Controls Control all your transactions
Overall Spend Limits Set Limits	 Overall Spend Limits Set Limits
ATM Withdrawals View Added Limits >	ATM Withdrawals View Added Limits >
In-Store Transactions	In-Store Transactions Limit and control your in-store spends
I)) Contactless Transactions Transactions disabled	Per fransaction Limit
E-commerce Transactions Transactions & limits disabled	\$30.00 Daly Transaction Limit
Mail/Phone Transactions	\$100.00 Hearthy Transaction Limit \$1000.00
Autopay Transactions Set Limits >	Save



Location Controls

There are 3 types of location controls:

- **Location Shield** requires that the phone be within 8 miles of the merchant for the transaction to be approved.
- **Region Shield** allows you to select a zip code, city, or state in your home country where purchases can be made.
- International Transactions allows you to select countries where purchases can be made.



Important Information:

- **Location Shield**: If this enabled, the person making a transaction must have the Card Suite Lite app downloaded and the card registered in the app or the transaction will be declined.
- **Region Shield**: If enabled, purchases can only be made in the regions selected. If Region Shield is not enabled, purchases can be made anywhere in your home country.
- International Transactions: Defaults to the country that your financial institution set up your card in. If you live in a different country than your financial institution, you will need to enable International Transactions and add the country for you to be able to make purchases in the country that you live.

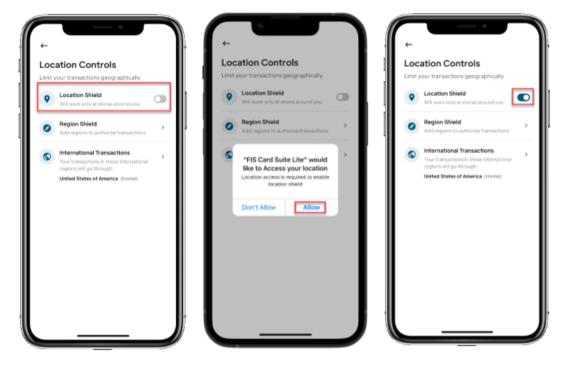
See the **Location Controls Appendix** for more information on how Location Shield, Region Shield and International Transactions work.

Location Shield

When **Location Shield** is turned on, in-store, contactless and ATM transactions will be authorized within an 8-mile radius of the last known phone location. If a card is shared with other users, location of at least one enabled user must be within 8 miles for a transaction to be authorized.



Note: For this capability to work, you must enable location tracking on your mobile phone for Card Suite Lite to **Always On**.

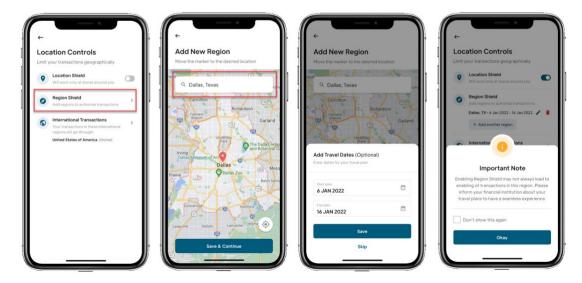


Region Shield

Region Shield allows you to select a zip code, city and/or state where purchases can be made. Up to 50 regions can be added.

Note: If you enable Region Shield, purchases can only be made in the regions selected. If Region Shield is not enabled, purchases can be made anywhere in your home country.

Travel dates can be added to regions in location controls. However, adding dates to the Card Suite Lite application does not add them to your financial institutions system. You will still need to contact your financial institution and notify them of your travel dates to ensure that your transactions are not declined.





International Transactions

International Transactions defaults to the country that your financial institution set up your card in.

Note: If you live in a different country than your financial institution, you will need to enable International Transactions and add the country for you to be able to make purchases in the country that you live.

Travel dates can be added to international transactions however, adding dates to the Card Suite Lite application does not add them to your financial institutions system. You will still need to contact your financial institution and notify them of your international travel dates to ensure that your transactions are not declined.

Location Controls	Location Controls	ab. 1	Location Controls
Location Shield Will work only at stores around you	Location Shield Will work only at stores around		Location Shield Will work only at stores around you
Region Shield Add regions to authorise transactions	Region Shield Add regions to authorise transa Dallas, TX - 6 Jan 2022 - 16 Jan	11	Region Shield Add regions to authorise transactions Dellas, TX - 6 Jan 2022 / 16 Jan 2022 /
S International Transactions Your transactions in these international regions will go through: United States of America (Home)	+ Add another region		+ Add another region
	Enable International Transactions		Important Note
	Choose country Germany	~	Enabling International destinations may no always lead to enabling of international transactions. Please inform your financia
	Stari date 6 JAN 2022		institution about your travel plans to have seamless experience.
	End date 16 JAN 2022		Don't show this again
			Okav

Merchant Controls

Merchant Controls allows you to restrict merchants by:

- Categories: Enable card transactions for certain types of merchants
- Limits: Spend limits can be set for specific merchants
- Blocked: Block certain merchants

÷	
Card Controls	Merchants Controls
Assign controls to your card settings	Assign spend limits & manage your merchant categories
Control all your transactions	Categories Limits Blocked
Location Controls Limit your transactions geographically	> You can make transactions to the selected categories
Merchants Controls Allow specific merchants for payments	> Transportation >
	Household >
	Age Restricted >
	Food & Dining
	Entertainment >
	Shopping >
	Gifts & Donation
	Personal Care

Setting Merchant Controls by Category and/or Sub-category

Merchant controls can be set at the category and sub-category level. To enable/disable transactions for certain merchant categories and/or sub-categories, click **Categories** and then click the box next to the category/sub-category. Transactions will be declined for the merchant categories/sub-categories that are selected.

		•
←		
Merchant	s Contro	ls
Assign spend li categories	mits & manage	your merchant
Categories	Limits	Blocked
You can make tra	nsactions to the s	elected categories
Transport	tation	^
Auto	Services	
Gas/	Fuel Station	
Parki	ng	
Toll		
Househol	d	>
Age Rest	ricted	>
Food & D	ining	>
Entertainr	ment	>
Shopping		>

Category	Sub-categories
Transportation	Auto Services, Gas/Fuel Station, Parking, Toll
Household	Maintenance/Repair, Communication Utilities, Cable Utilities, Chemical Utilities, Other Utilities, Decor/Improvement, Housekeeping, Security, Rental Services, Laundry
Age Restricted	Liquor & Cigar Stores, Drinking Places, Gambling, Dating
Food & Dining	Grocery Stores, Restaurants
Entertainment	Games, Music & Movies, Recreational Activities, Parks, Other Activities
Shopping	Clothing, Electronics, Accessories, Other Stores
Gifts & Donations	Gifts, Donations
Personal Care	Doctor, Pharmacy, Sports, Beauty Products, Wellness, Children Services
Education	Books, Tuition Fee
Travel	Lodging, Airline, Auto Rentals, Train, Other Services
Insurance	Insurance
Miscellaneous	Miscellaneous



Setting Merchant Spend Limits

You can set transaction, daily and/or monthly spend limits for a specific merchant by clicking on **Limits** from the **Merchants Controls** page and selecting the merchant from the list. The **Spend Limits** page will be displayed. Enter the spend limits. Click **Save**.

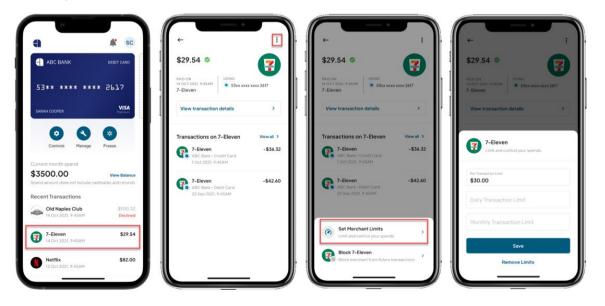
- - - -		
Merchants Controls	Merchants Controls	Merchants Controls
Assign spend limits & manage your merchant categories	Assign spend limits & manage your merchant categories	Assign spend limits & manage your merchant categories
Categories Limits Blocked	Categories Limits Blocked	Categories Limits Blocked
fiew spend limits set for merchants	View spend limits set for merchants	View spend limits set for merchants
Per Txn Limit: \$100.00	Per Txn Limit: \$100.00	Per Tan Limit: \$100.00
Per Txn Limit: \$100.00 + 2 more	Per Txn Limit: \$100.00 + 2 more	7-Eleven Limit and control your spends
Walmart > Per Txm Limit: \$100.00	Per Ten Limit: \$100.00	Per Transaction Limit \$100.00
		Daily Transaction Limit \$100.00
		Monthly Transaction Limit
		Save
		Remove Limits

Note: Merchants will only appear in the list once a transaction has been made at that merchant.

You can also set merchant spend limits by clicking on the merchant in the **Recent Transaction** list on the **Card Details** page.

From the **Card Details** page, click on that merchant. A page will be displayed with all the transactions made at that merchant. Click the 3 dots in the top right corner of the app.

Click **Set Merchant Limits** and spend limit page will be displayed. Enter the per transaction, daily and/or monthly limits and click **Save**.

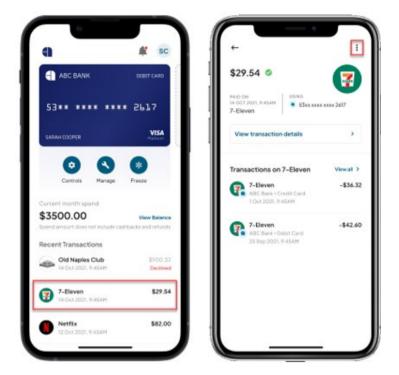




Blocking a Merchant

If a merchant appears in your transaction list that you want to block further purchases from being made at, you can block them.

From the **Card Details** page, click on the merchant. The merchant page will be displayed with the transactions made at that merchant. Click the 3 dots in the top right corner.



Click **Block** and a **Block Merchant** message will be displayed for you to confirm that you want to block that merchant. Click **Block**. A **Merchant Blocked** message will appear and a blocked symbol will appear over the merchant's name.

\$29.54 @		\$29.54 @		\$29.54 @	
\$27.54 •		\$27.54		\$27.54	
PAID ON USING 14 OCT 2021, P.48AM 7-Eleven	XXXX 2617	PAID ON 14 OCT 2021, 9:45AM 7-Eleven 53xx xxx0	xxxx 2617	PAID ON 14 OCT 2021, 9-45AM 7-Eleven	х кххх 2617
View transaction details	•	View transaction details	•	View transaction details	>
Transactions on 7-Eleven	View all >	Transactions on 7-Eleven	View all >	Transactions on 7–Eleven	View all
ABC Bank - Credit Card 1 Oct 2021, 9:45AM	-\$36.32	7-Eleven ABC Bank - Credit Card 1 Oct 2021, 9-45AM	-\$36.32	7-Eleven ABC Bank + Credit Card 1 Oct 2021, 9:45AM	-\$36
ABC Bank + Debit Card 25 Sep 2021, 9:45AM	-\$42.60	ABC Bank - Dar ABC Bank - Dar 25 Sep 2027	-\$42.60	7-Eleven ABC Bank - Debit Card 25 Sep 2021, 9-45AM	-\$42
		Block Merchan	t?		
Set Merchant Limits Limit and control your spends	>	You will be unable to make the to this merchant.	ansactions		
Block 7-Eleven Block merchant from future tr		Cancel	Block		_

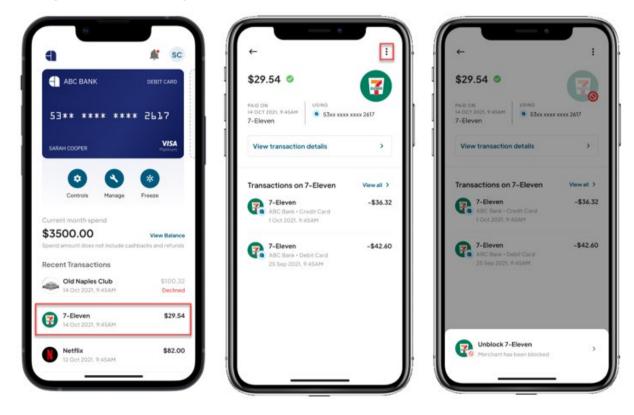


Viewing Blocked Merchants

You can view the merchants that have been blocked by clicking on **Blocked** from the **Merchants Controls** page. A list of the blocked merchants will appear. You can unblock merchants by clicking **Unblock**.

←		-	
Merchants Controls Assign spend limits & manage y categories		Merchants Controls Assign spend limits & manage your merchant categories	Merchants Controls Assign spend limits & manage your merchant categories
Categories Limits	Blocked	Categories Limits Blocked	Categories Limits Blocked
Postmates	Unblock	Postmates Unblock	
			No Blocked Merchants You have not blocked any merchant yet
			Merchant Unblocked

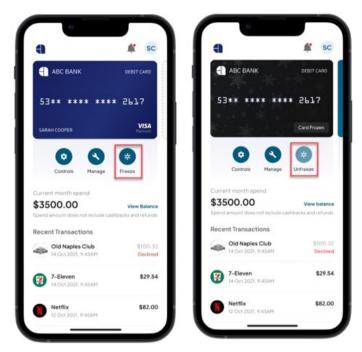
You can also unblock a merchant by clicking on it in **Transaction Details** and clicking the 3 dots in the top right corner. A message will appear to Unblock the merchant.





Freeze / Unfreeze a Card

When you freeze a card, all transactions for that card will be blocked immediately except for recurring/auto payments.



Transactions

The **Card Detail** page displays the transactions associated with the card for the last 60 days. However, you can use filters to control the list of transactions that are displayed. Transactions can be filtered by date range, transaction status, transaction type and merchant categories.

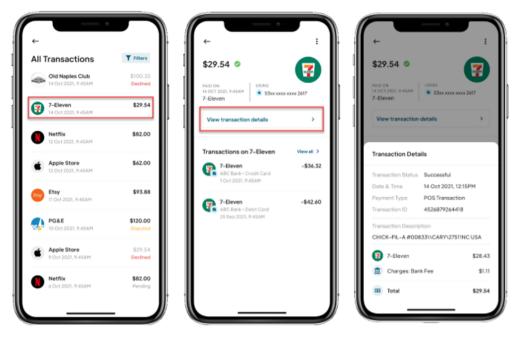
To use the filters, scroll down and click **View all transactions**. The **All Transactions** page will be displayed. Click **Filters** to go to the **Add Filter** page. Once you have selected your filters, click **Apply**.

	🛋 sc	Rece	ent Transactions		t t		Add Filter
ABC BANK	DEBUT CARD	1 -00	Old Naples Club 14 Oct 2021, 9:45AM	\$100.32 Declined	All Transactions	T Filters	Filter your transactions
			7-Eleven	\$29.54	Old Naples Club M Oct 2021, 9454H	S100.32 Declined	Sort by
53** **** ****	2617		14 Oct 2021, 9:45AH				Oldest first
	VISA	1	Netflix	\$82.00	7-Eleven M Oct 2021, 9-454M	\$29.54	Lowest amount
SARAH COOPER	Marrie C.	"∎ "	12 Oct 2021, 9 45AM		Netflix	\$82.00	Duration
0 0	*		Apple Store 12 Oct 2021, 9 454M	\$62.00	12 Cet 2021, 9-45AM		This week
Controls Manage	Freeze				Apple Store	\$62.00	O This month
Surrent month spend			Etsy 11 Oct 2021, 9-45AM	\$93.88	1 = 2 0et 202, 99454M		Custom Dates
\$3500.00	View Balance				Etsy II: 0e12021, 9:45AM	\$93.88	Transaction Status
ipend amount does not include casht	acks and refunds		PG&E 10 Oct 2023, 9:454M	\$120.00 Decement	T DEL 2020, TASAM		Decired
Recent Transactions					PG&E	\$120.00	Disputed
Old Naples Club	S100.32 Declared		Apple Store 9 Oct 2021, 9:45AM	\$29,54 Declined	978 · 10 Oct 2021, 9.45AM	Chipoleo	
- Prostator, Stater	CHESTERIC				Apple Store	\$29.54 Deckned	Transaction Type
7-Eleven	\$29.54		Notflix 6 Oct 2021, 9:45AM	\$82.00 Pending	CENT POLITICANIN	Decaned	- +Commerce
THE GET 2021, 2182401					Netflix	\$82.00 Pending	
Netfix	\$82.00		View all transactions		a solution and		Reset Apply



Viewing Transaction Details

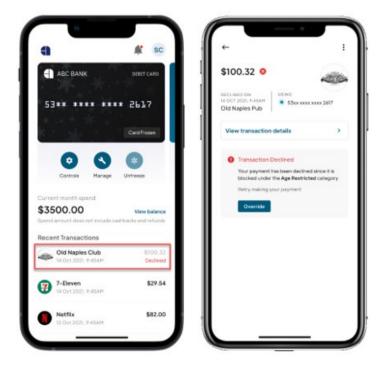
To see the details for a transaction, click on the transaction. All transactions for that merchant within the last 60 days will be displayed. Click **View transaction details** to see additional information about the transaction.



Declined Transactions

When a transaction is declined due to a control that was setup in the Card Suite Lite app, a push notification is sent. The transaction will also show as decline in transaction history.

To view the reason for the decline, click on that transaction.



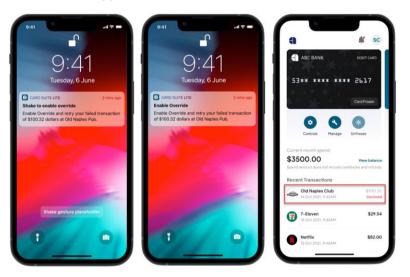


One-Time Override

As the owner, you can perform a one-time override within 10 minutes of a transaction being declined due to card controls. However, the transaction amount and merchant must be identical when attempting the one-time override.

For devices that support a shake gesture, you can shake the phone to perform a one-time override.

If your phone does not support the shake gesture, click on the notification to open the declined transaction in the Card Suite Lite app.



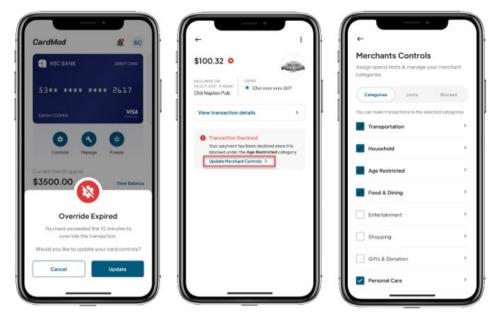
Click the **Override** button and the **Enable Override** message will appear. Click **Enable** and re-try the transaction.

(- · ·		
\$100.32 Decluse of USING In OCT 2014 HAM Old Naples Pub	S100.32 BECCINED ON GOST 7202 PASAN Olid Naples Pub	\$100.32 DECLINES ON 14 OCT 7001, PAGAM Old Naples Pub
View transaction details >	View transaction details >	View transaction details >
Transaction Declined Your payment has been declined inten it is blocked under the Age Restricted category Retry making your payment Override	Transaction T Vour related transaction will be successful if:	
	S Transaction amount is unchanged Merchant is unchanged	
	Transaction is made within 10 minutes	Override Active 00:10:00 V
	Cancel	

Note: If you archive a card and there are shared users, you will no longer receive notifications for declined purchases and you will not be able to do a one-time override on behalf of the shared user.

If the transaction is not performed again within 10 minutes the override will expire. You will receive a message asking if you want to update your card controls. If you select **Update**, you will be taken to the transaction detail page where you can update the card controls.





Adding a Card

Card Suite Lite User Guide

You can add multiple cards to the Card Suite Lite app if they are issued by the same financial institution.

To add a new card from the **Card Details** page, swipe the card image horizontally. The **Add a New Debit/Credit Card** page will be displayed. Click the + sign to go to the **Add a Card** page. You can manually enter your card number or click the scan button to scan your card. Click **Verify**.

🕂 ABC BANK	DEBIT CARD			n 1	Add A Ca Provide details	rd of your Debit/ Cr	edit card
53** **** ***	* 2617	Adda	New Debit/Credit Card	h [-		
SARAH COOPER	VISA				Card numbe 5673 68	46 9647 4784	
Controls Manage	** Froezo		ur spend limits, merchants and rity by adding your card		When the card nu	mber has been verif	ied, you will be
Current month spend					asked to provide identity.	additional informatic	n to venry yo
Current month spend	View Balance					Verify	an to venty yo
Current month spend						Verify 2	3
Current month spend \$3500.00 Spend amount does not include car					identity.	Verify	
Current month spend \$3500.00 Spend amount does not include car Recent Transactions	shbacks and refunds				identity.	Verify 2 ABC 5	3 _{DEF}

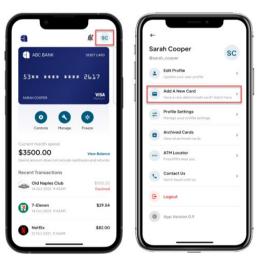
If the card number is valid, you will be taken to the **Add Card Details** page to enter your full name as it appears on the card, the expiration date and the CVC / CVV. Click **Continue**.

During the card verification process, you may be presented with a two-factor authentication option to verify card ownership. Enter the information requested and click **Continue**. Upon successful verification of the card details, a **New Card Added** message will be displayed.

Add Card Details	a	Verify You		•	Verify Your Card 56XX XXXX XXXX 478	4
Nervanisment Sarah Cooper		6 APR 1992			Cura of Sent 6 APR 1992	Ċ
Depending date (##0111) 07/24	0		Continue		Continu	•
fecurity code (CVC2/CVV2)	0					
Continue						
		1	2	3		3
		1 	2 480	3 0tr 6 MN0	1 Vew Card	
		4	5	6	New Card / Your card is successfy.	Added

Note: An error will be displayed if any of the above information is found to be incorrect during the verification process. For error information, see the **Adding a Card Error** section.

You can also add additional cards by going to **Profile** and selecting **Add a New Card**.



Adding a Card Error

Expired Card Error

If the card you are trying to add is expired, you will receive a message advising you to contact your financial institution for further assistance.



If the card you are trying to add has an authentication error, the card either does not have a two-factor authentication associated to it or the card has not been activated.

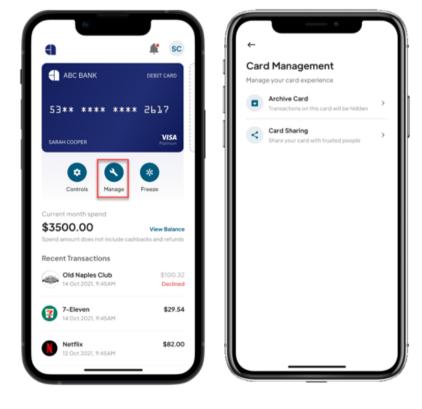
Card Already Registered Error

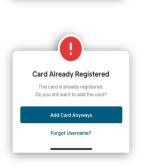
If the card you are trying to add has been already added, you will be provided with 2 options:

- Add Card Anyways This will add the card as a shared user
- Forgot Username This would be used if you previously added the card to the Card Suite Lite application and forgot your username after adding the card. This will allow you to get your username.

Manage

The **Manage** icon allows you to archive a card and/or share a card in the Card Suite Lite app with another user.







Authentication Error

ot have the required of



Archiving a Card

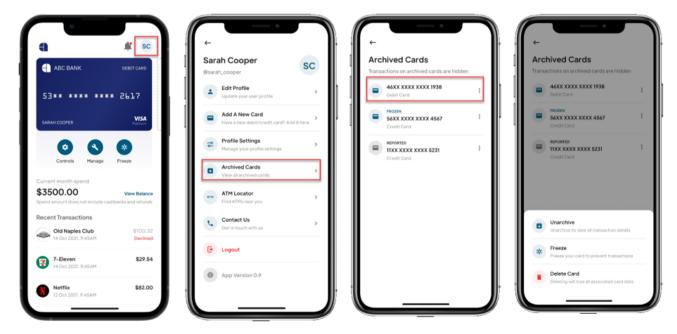
Archiving a card allows you to hide a card from the home view while keeping the card controls and the ability to freeze/unfreeze the card. Archiving a card only removes the card and transaction history from the home page view, all controls remain active. If you archive a card, you will no longer receive notifications for that card.

Card Management Manage your card experience	Card Management Manage your card experience	ABC BANK	CREDIT CARD
Archive Card Transactions on this card will be hidden	Archive Card transactions on this card will be hidden	56** **** ***	(¥ 478¥
Card Sharing Share your card with trusted people	Card Sharing Share your card with trusted people	SARAH COOPER	VISA Patenari
		0 0	۲
		Controls Manage	Frenze
		\$1200.00 Spend amount does not include ca	View balance ashibacks and refund
	Archive Card?	Recent transactions	
	Archiving a card will hide all transactions on the home page. You can undo this action.	Apple Store	\$62.0
	Do you want to freeze the card?	Etsy	\$93.8
	Cancel Archive Card		

Note: If you archive a card that you have shared with other users, you will still be considered the owner of the card. See the **Sharing a Card** section for more information on sharing cards.

Viewing Archived Cards

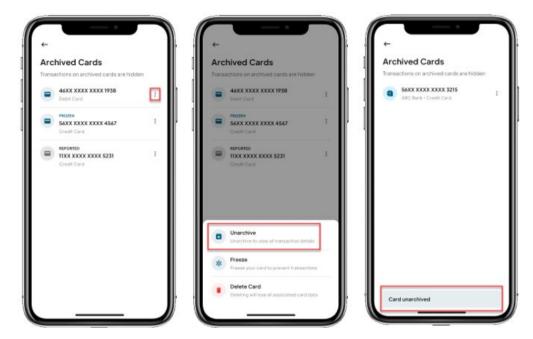
Archived cards can be found under the **Profile** section. From the **Archived Cards** page, you can **Unarchive**, **Freeze/Unfreeze** and/or **Delete Card**.





Unarchive a Card

To unarchive a card, go to the **Archived Cards** page, click the 3 dots next to the card that you want to unarchive and then click **Unarchive**.



Freeze an Archived Card

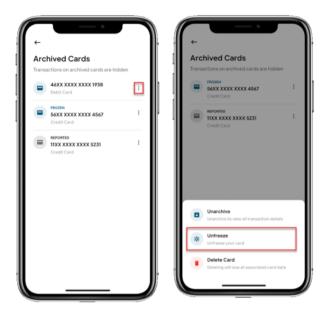
To freeze an archived card, go to the **Archived Cards** page, select the card that you want to freeze and then click **Freeze**.

⊢ Archived Cards	ľ	Archived Cards	, ← Archived Cards
ransactions on archived cards are hid	iden	Transactions on archived cards are hidden	Transactions on archived cards are hidden
e 46XX XXXX XXXX 1938 Debit Card		46XX XXXX XXXX 1938 Dear Card	TROZEN 56XX XXXX XXXX 4567 Credit Card
56XX XXXX XXXX 4567 Credit Card		FROZEN 56XX XXXX XXXX 4567 Credit Card	I IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII
INXX XXXX XXXX 5231 Credit Card	I	Creat Care	1
		Unarchive Disarchive to view all transaction dotals	
		Freeze Presen your card to prevent transactions	
		Delete Card Deleting will lose all associated card data	Card Frozen



Unfreeze an Archived Card

To unfreeze an archived card, go to the **Archived Cards** page, select the card that you want to unfreeze and then click **Unfreeze**.



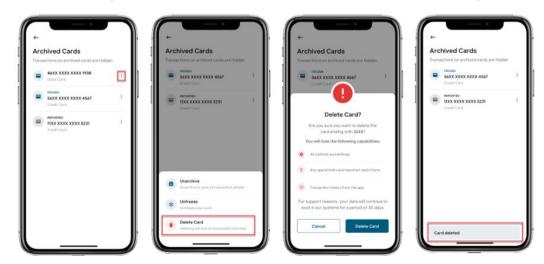
Deleting a Card

You can delete a card either from list of archived cards or delete it while archiving a card. When deleting a card, the card is unlinked from the Card Suite Lite app, and all card controls and settings are removed. Deleting a card is a non-reversible operation. Once deleted, the card can only be added through the **Add Card** process.

If you, as the owner, delete a card it is also deleted for all shared card users. If a shared user deletes the card, the card will only be removed from their Card Suite Lite app.

To delete an archived card, go to the **Archived Cards** page, select the card that you want to delete and then click **Delete Card**.

The Delete Card message will appear. Click Delete Card to proceed with deleting it.





Card Suite Lite User

Card owners can share a card through the Card Suite Lite app while still controlling limits and where the card can be used. When sharing a card with another user, a one-time invite code is shared through the user's preferred text message channel (Messenger, iMessage, Whatsapp).

When a card is shared, the shared card user can:

• View all current controls and limits but cannot edit them.

Guide

- Freeze/unfreeze the card in emergency situations. This will freeze the card for all users.
- Archive the card.
- Delete the card from their account. This will not delete it for any other card users.

From the **Card Details** page, click **Manage**. The **Card Management** page will be displayed. Click **Card Sharing**. Click **+Add Member**. The **Share Your Card** page will be displayed.

	SC SC	Card Management		Share Your Card
ABC BANK	DIBIT CARD	Manage your card experience	No Shared Card Members	Add the details of the member you are shar your card, it will be used to send an invite.
53** **** ****	2617	Archive Card Transactions on this card will be hidden		SetXX XXXX XXXX 3245 Martin Card - Debt Card
	VISA	Card Sharing Share your card with trusted people		Select mobile number
Controla Manage	Trueze	1 1	You have not shared your card with any members yet	Enter member's full name
rrent month spend 3500.00	View Balance	1 1		Continue
cent Transactions	Calors and restroa			A 4-digit accurity code will be shared with the me using the mobile number you have selected. This code will be used for verification purposes.
Old Naples Club 14 Cet 2021, 9454M	S100.32 Declined			
7-Eleven 14 Oct 2021, 9:454H	\$29.54			
Netflix	\$82.00		+ Add member	

You will receive a message stating that Card Suite Lite would like access to your contacts. Click **Allow** and your contract list will be displayed. Select the contact that you would like to share the card with. The contact information will auto populate. Click **Continue**.

	Groups Contacts Cancel	Groups Contacts Cancel	
Share Your Card Add the details of the member you are sharing	Q. Search	Q. Search &	Add the details of the member you are shari
your card, it will be used to send an invite.	A	A	your card, it will be used to send an invite.
56XX XXXX XXXX 3245	Adam Erickson	Adam Erickson	a 56XX XXXX XXXX 3245
MasterCard - Detri Card	Brock Alejandro	Brock Alejandro	MasterCard - Debit Gard
	Gibson Alexis	Gibson Alexis	Mobile Sumbar
1	В	B Select one of the numbers	+1 319 555 0115
"CardMod" Would Like To Access Your Contacts	Beatrice Long	Beatrice Long	Ponter's full value :
Please allow access to your contacts	Billy Harper	(319) 555-0115	DB Cooper
	Fletcher Blake	(405) 555-0128	Continue
Don't Allow Allow	Warren Bradford	Warnen Bradiord	
A 4-digit security code will be shared with the member using the mobile number you have selected.	c	c	A 4-digit security code will be shared with the mer using the mobile number you have selected. This code will be used for verification purposes.
This code will be used for verification purposes.	Carl Greer	Carl Greer	This code will be used for verification purposes.
	Casey Jimenez	Casey Jimenez	
	D	D	
	DB Cooper	DB Cooper	
	Denis Jimenez	Denis Jimenez	
	Derrick Heinz	Derrick Heinz	1

Card Suite Lite User

You will then be asked to select your relationship to the person that you are sharing the card with and click **Continue**. A **Share Invite** message will appear. Click **Share Invite** to proceed and then select the text message application that you want to send the invite through.

An auto populated text message will open. This is the message that will be sent to the shared user with instructions and a link to the Card Suite Lite app. Click the send button to send the text message.

ľ				New Message	Cancel
hare Your Card	Share Your Card	Card Sharing			
elect your relationship with the member you e sharing your card.	Select your relationship with the member you are sharing your card.	View shared card members	To: dbcc	coper	
Partner	Partner	66XX XXXX XXXX 3245 MaeterCard + Debit Card	Hello DB Cooper, I have shared my card with you and please follow		
) Parent	O Parent	DB Cooper In process >		card with you and please for these instructions to add it Suite Lite app	
) Child	C child	Partner + (555) 555 (234		How to add the card :	
Friend	O Friend			Step 1: Install the app : And (http://bit.ly/Card Suite LiteAndroid) & iOS (http://t	
) Co-worker	Co-worker			Card Suite LiteiOS)	_
) Other	O Other	Share Code Card Sule Lie		Step 2: Click on this link: h bit.ly/bdjj	tp://
Continue		Card Suite Lite	Oka		
Continue			q w	ertyu	101
	Share Invite To share your card with DB Cooper.	Apple Mag	а	s d f g h j	k I
	send them an invite now.	Appre Mac Andy Cooper Styvia Mark Hister Bue mini Procie	$\mathbf{\hat{\mathbf{v}}}$	z x c v b n	mœ
	Share Invite		123	space	return

When you share a card, the shared user will receive two messages:

Guide

- One containing the one-time security code that is sent via SMS text to the shared user's mobile phone number that was entered.
- Another one with a message on how the shared user can add the card to the Card Suite Lite app.

The shared card user will have 10 minutes to set up the card in the Card Suite Lite app. If they do not enter the one-time passcode within that time frame, the card sharing will expire, and you will have to reshare the invite again or cancel sharing.

You will receive a notification telling you that the shared user has not set up their account. Click on the notification to open the Card Suite Lite app. A **Card Sharing Expired** message will be displayed. Click **Share Invite Again** or **Cancel Sharing**. If you select **Cancel Sharing** you will receive a **Cancel Card Sharing** message.

9:41 Edit	Messages	- ÷ In.	9:41 ···		(-
Q Sear	ch		9:41	Card Sharing	Card Sharing
0	Card Suite Lite 2217 is the security code for X CXXX 3245 on ABC Bank debit	9:41 PM > XXX XXXX t card	ンイイー Tuesday, 6 June	View shared card members	View shared card members
S	Sarah Cooper Hello DB Cooper, I have shared	9:41 PM >	Card Suite Life 2 mins ago	6 56XX XXXX XXXX 3245 MesterCard - Debit Card	56XX XXXX XXXX 3245 MasterCard - Debit Card
	with you and please follow the		Card sharing has expired. DB Cooper hasn't added the card yet. Please try resharing the invite with them.	D Steffi Judith Share Again >	D Steffi Judith Partier + (SSS) 555 1234 Share Again >
			A Contraction	Manhad Cooper Remove 3	Marshall Cooper Remove >
				Card Sharing Expired Looks like DB cooper hasn't accepted your invite yet. Try inviting them again.	Cancel Card Sharing? DB Cooper will not be added as a member and you will need to share your card again
		- 11		Share Invite Again	Continue Sharing
				Cancel Sharing	Cancel Sharing

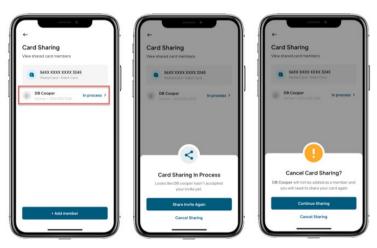
Note: A card can be shared with up to 100 users in the Card Suite Lite app.

You can view the status the Shared Card invite on the **Card Sharing** page. Click on the **In Process** invite, you can share the invite again or cancel the invite.



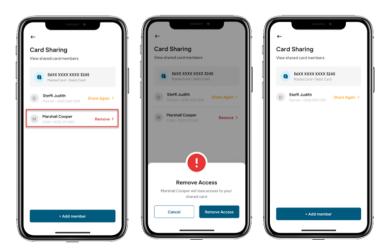
Canceling or Resending a Shared Card Invite

You can cancel or reshare a share card request before the user has accepted the invite by clicking on the **In Process** invite. The **Card Sharing In Process** page will appear giving you the option to **Share Invite Again** or **Cancel Sharing**.



Removing Shared Card Access

You can remove access to a shared card whenever needed and the card will be removed from shared user's app. To remove access, select the user from the **Card Sharing** page and then click **Remove Access**.



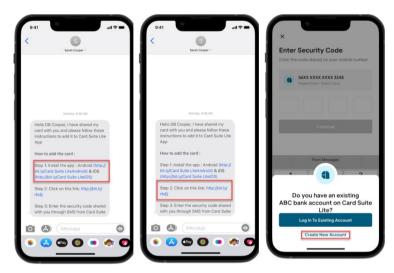


A shared user will receive two text messages when a card is shared with them. One message tells then that a card has been shared with them and contains instructions on how to download the Card Suite Lite app. The other message contains a security code that must be entered when setting up the card in Card Suite Lite.

New User to Card Suite Lite

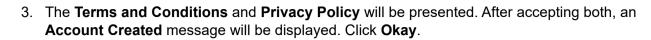
1. If the shared user is new to the Card Suite Lite app, they will need to download the app by clicking the **Step 1** link in the message or going to the Apple/Google store.

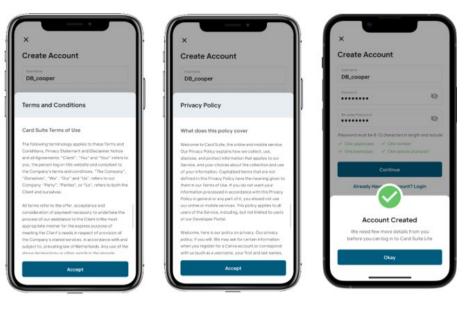
Once downloaded, click the second link in the text message to begin the account creation process. A message will be displayed asking if the user has an existing account. Click **Create New Account**.



2. The **Enter Security Code** page will be displayed. Enter the security code that was received in the second text message and click **Continue**. The **Create Account** page will be displayed. Enter a username and password and click **Continue**.

	curity Code		Create Account	
	te shared on your r		1	
		h	DB_cooper	
	OX XXXX XXXX 324 der Cantl - Debit Cantl		Passacrit	ø
2	2 1	7	No-onition Passwood	Q
	Continue		Password must be 8-12 characters Cone uppercase Cone run Cone lowercase Cone run	nber
	From Messages 2217		Continue	
			Already Have An Acco	untr Login
1	2217	3		
1 4 сні	2	3 DEF 6 МКО		
	2 ^**C	6		





- 4. After account creation, you will be asked to enter the following personal details and click **Continue**:
 - Mobile Number (mandatory)
 - Full Name (mandatory)

Card Suite Lite User Guide

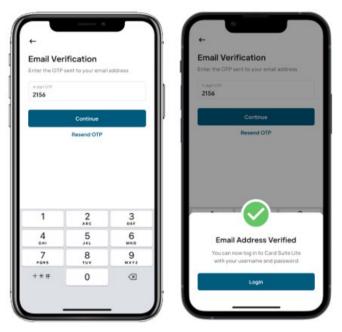
- Email Address (optional)
- Time zone It is auto populated but you can choose another time zone by selecting it from the drop-down list.

A one-time passcode will be sent to the mobile number that was entered on the **Personal Information** page. Enter the OTP on the **Mobile Verification** page and click **Continue**.

Personal Information		erification sent to your mobil	e number	Mobile Verification Enter the OTP sent to your mobile number
USA Hoble number +1 ¥ 319 555 0115	4 digit OTP 2156	and the part internet		4 digit OTP 2156
Rest name DB		Continue		Continue
Last name Cooper		Resend OTP		Resend OTP
Email address DB_cooper@gmail.com				
Timasone Mountain Time (GMT -07:00)				
Continue	1	2 ^BC	3 DEF	
ly continuing, you will be asked to verify your contact setails.	4 оні	5	6 MNO	Mobile Number Verified
	7 Pors	8 TUV	9 wxvz	You have one last step left before you can start using Card Suite Lite
	+ * #	0	\otimes	Okay

Card Suite Lite User Guide

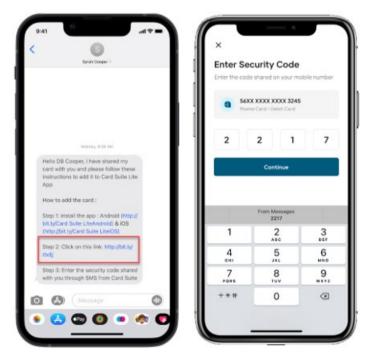
5. If an email address was entered on the **Personal Information** page, a one-time passcode will be sent to that email address. Enter the OTP on the **Email Verification** page and click **Continue**. After the mobile phone and email address verification, you will be prompted to sign into the app.

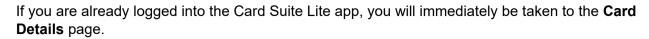


Existing Card Suite Lite User

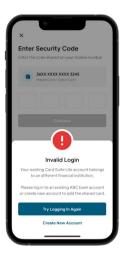
If the shared user is an existing Card Suite Lite user with the same financial institution as the card being shared with them, they will click the link in the text message to set up the shared card.

Click the second link in the text message to add the shared card to your existing Card Suite Lite app. The **Enter Security Code** page will be displayed. Enter the security code that was received in the second text message and click **Continue**.





Note: If you enter a username that is associated with a different financial institution, you will receive an error message.



Account Management

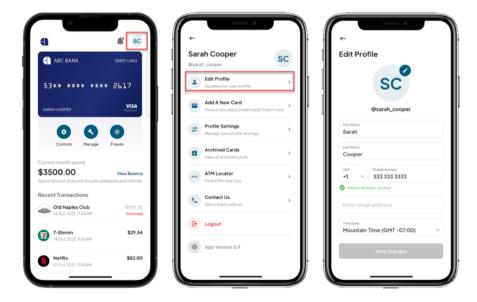
Card Suite Lite User Guide

User Profile

You can update the following profile details in Card Suite Lite:

- A picture
- First and last name
- Mobile number this is used for two-factor authentication and notifications
- Email address this is used for two-factor authentication and notifications
- Time zone used to displayed transaction times

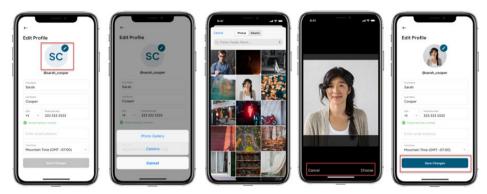
From the **Card Details** page, click your initials or photo in the upper right corner and then click **Edit Profile**. The **Edit Profile** page will be displayed.





Adding/Editing Your Picture

To add or edit your picture in the app, click the edit icon on the **Edit Profile** page. An option will come up to select a photo from your **Photo Gallery** or allows you to take a picture with your phone's camera. Once you have selected your photo, click **Choose** and then click **Save Changes**.



If you want to edit or delete your profile picture, click the edit icon on the **Edit Profile** page and the **Update Profile Picture** page will be displayed. You can set a new profile picture or remove profile picture.



Updating Your Mobile Number

If you update your mobile phone number, you will need to verify it before you are able to save your changes.

From the **Edit Profile** page, click in the **Mobile Number** field and enter the new number.

idit Profile	Edit pro		
SC Scarah.cooper		SC @sarah_coope	
Feel Nere Sarah	Sarah		
List Note Cooper	Loit Nate Cooper		
10A Matile humber +1 ~ 333 333 3333	₩5A +1 ~ ~	110000 Number 333 333 3333	
Mobile Number ventiled	1	2	3
Enter email address	4 6HI	5	6
Time 2014 Mountain Time (GMT -07:00) ~	7 PO*5	8	9
Save Changes	+*=	0	8

The country code defaults to USA but it can be changed by clicking in the field.

A message will appear stating **Mobile Number not verified. Verify Now**. Click that field to have a one-time passcode sent to that number to verify the phone number.

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Once the passcode is received, enter it into the **4-digit OTP** field and click **Continue**. A **Mobile Number Verified** message will appear. Click **Okay** and then click **Save Changes**.

Verifying Mobile Enter the OTP sent to your mobile number						
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1	2	3 btr		 Mobile Number verified Enter email address 		
4	5	6	Mobile Number Verified	Time Zone		
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+*#	0	(3)		Save Changes		



Updating Your Email Address

If you edit your email address, you will need to verify it to save your changes.

From the **Edit Profile** page, click in the **Email Address** field and enter the new email. A message will appear stating **Email Address not verified. Verify Now**. Click that field to have a one-time passcode sent to that number to verify the email address.

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and the second se	Save Changes	+*=	0	8

Once the passcode is received, enter it into the **4-digit OTP** field and click **Continue**. An **Email Address Verified** message will appear. Click **Okay** and then click **Save Changes**.

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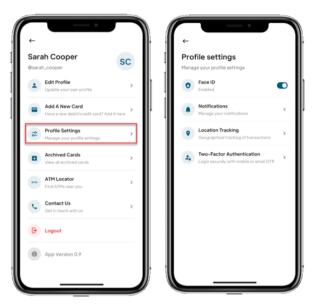
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Profile Settings

Profile settings, allows you to update or add the following preferences:

- Fast Login
- Notifications

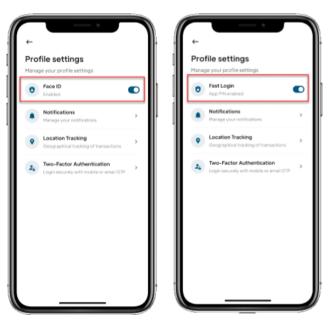
- Location Tracking
- Two-factor Authentication



Fast Login

You can opt for faster ways to login by enabling **Device Lock** or **App Pin** depending upon which one your device supports:

- **Device Lock**: If your device supports biometric ID (face or fingerprint)
- App Pin: If your device does not support biometric ID

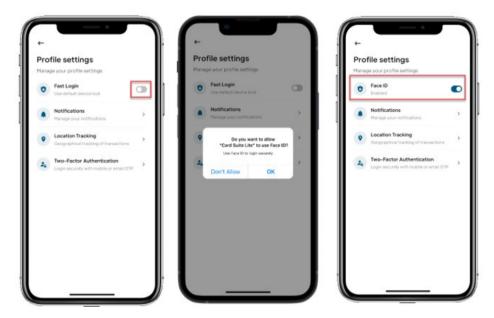


If you do not set up **Device Lock** or **App Pin**, you will be able to login using the username and password that you set up.



Enabling/Disabling Biometric Login

From the **Profile Settings** page, click the toggle next to **Fast Login**. A message will appear asking **Do you want to allow Card Suite Lite to use Face ID?** (or fingerprint). Click **OK**.



To disable biometric login, click the toggle. If the toggle is gray, Face ID/Fingerprint is turned off.

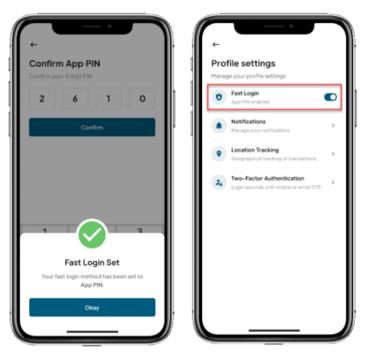
Enabling / Disabling App PIN

If your phone does not support Biometric ID, **Profile Settings** will display **App PIN**. Click the toggle next to **Fast Login**. The **Create App PIN** page will be display. Enter a 4-digit PIN and click **Create**. The **Confirm App PIN** page will be displayed. Enter your PIN again and click **Confirm**.

← Profile settings Manage your profile settings	← Create App PIN Assign a 4 digit PIN to securely login	← Confirm App PIN Cenfirm your 4 digit PIN			
Fast Login Use app PN Notifications		2 6 1 0			
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Geographical tracking of transactions Two-Factor Authentication Login securely with mobile or small OTP					
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A Fast Login Set message will be displayed. Click Okay.



To disable the App PIN login option, click the slider next to App PIN, enter your 4-digit PIN and click Continue. If the toggle is gray, App PIN is turned off.

Notifications

You can manage the app notifications on the **Notifications** page. Notifications that can be turned on are:

- Card Management: Card expiration and freeze/unfreeze notifications
- Card Controls: Notifications for merchant, location, and transaction controls
- **Transactions**: Notifications for approved and declined transactions

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Profile set	-			ifications ge your notifications	
Face ID Enabled			٩	Card Management For card expiration and freezing	>
Notifica Manage y	tions our notifications	>	٢	Card Controls For merchants, locations & transactions	>
	n Tracking nical tracking of transactions	>	8	Transactions For transaction status and disputes	>
	ctor Authentication urely with mobile or email OTP	>			
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Enabling Notifications

From **Profile Settings**, click on **Notifications**. The **Notifications** page will be displayed. Click on the category that you want to turn on notifications for. If the toggle is grayed out, the notifications for that category are turned off. Click the toggle to turn the notification on/off.

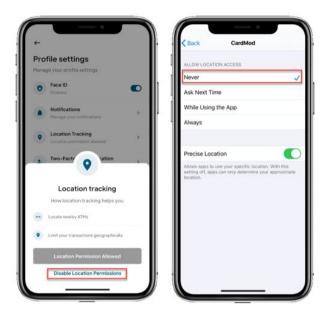
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49	Profile Settings Manage your profile settings	>		Location Tracking Geographical tracking of transactions	>		Transactions > For transaction status and disputes		Card Controls
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Location Tracking

Location tracking allows you to enable/disable the apps location tracking. You must enable **Location Tracking** to use **Location Controls** and **ATM Locator**.

To turn on Location Tracking on, go to Profile Settings / Location Tracking. When the Location Tracking message appears, click Grant Permission. A message will appear asking you to Allow "Card Suite Lite" to use your location?. Select Allow While Using App.

arah Cooper arah,cooper	SC	Profile settings Manage your profile settings	Profile settings Manage your profile settings	Profile settings Manage your profile settings
Edit Profile Update your user profile	>	Face ID Enabled	C Face ID Contest	Past Login Allow "Card Suite Lite" to use your
Add A New Card Have a new debit/credit card? A	idd it here	Notifications Manage your notifications	> Notifications >	Jocation? Your location is used to provide better experience by Card Suite Lite
Profile Settings Manage your profile settings	>	Cocation Tracking Geographical tracking of transactions	Location Tracking Seegraphical tracking of transactions	Precise: On Gran Curr
Archived Cards View all archived cards	>	Two-Factor Authentication Login securely with mobile or email OTP	> Two-Factor Authentication > Login security or emul OTP	
ATM Locator Find ATMs near you	>:			Allow Once
Contact Us Get in touch with us	2		Location tracking How location tracking helps you	Allow While Using App
Logout			- Locate nearby ATMs	Don't Allow
Logout			Limit your transactions geographically	Limit your transactions geographically
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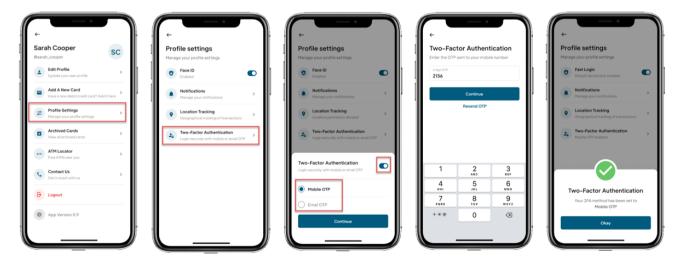


Two-Factor Authentication

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You can choose to have two-factor authentication set up as an added security measure when logging into Card Suite Lite. You can select to have a one-time passcode sent to your mobile phone as an SMS text or via email.

To turn on two-factor authentication, click **Profile Settings / Two-Factor Authentication**. The **Two-Factor Authentication** page will be displayed. Click the toggle and then select the option that you would like to use. Click **Continue**. A one-time passcode will be sent to the mobile phone number from your Card Suite Lite profile. Enter the 4-digit number on the **Two-Factor Authentication** page and click **Continue**. A message will be displayed confirming Two-Factor Authentication has been set.



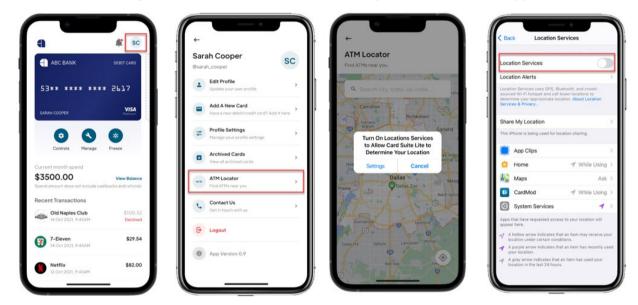
Note: To turn off two-factor authentication, click the toggle to the off (gray) position.

ATM Locator

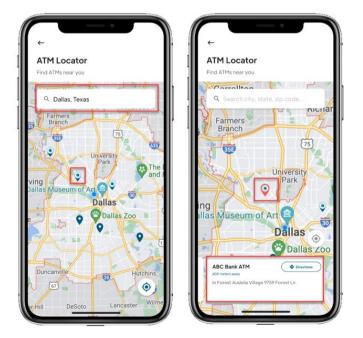
ATM Locator displays all the ATMs that are near your current location. ATMs for your financial institution will appear with their logo on the map. You can also search for ATMs near a different location. Clicking on the location will provide information about the ATM and it's location.

Location services must be enabled on your phone for this feature to work. If it is not enabled, the app will direct you to setting to turn it on.

From the **Card Details** page, click your initials or photo in the upper right corner and then click **ATM Locator**. If you have not turned location services on, you will receive a message to turn on location services. Click **Settings**. When the **Location Services** page opens, click the toggle to turn it on.



The map will show the ATMs that are near your location, but you can also use the search bar to search for an ATM by city, state, or zip code. Click on the ATM indicator to see the location of the ATM, distance and directions.

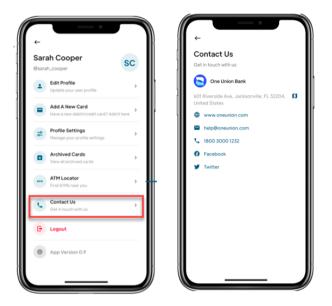




Contact Us

The **Contact Us** page provides your financial institutions information and may include the address, website, email address, contract number and social media links.

The **Contact Us** page can be found by clicking your initials or photo in the top right corner of the app and then selecting **Contact Us**.



Results if only one of the following is enabled:

International Transactions is enabled

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If **International Transactions** is enabled, you will be able to use the card in the countries selected in the app.

If International Transactions is NOT enabled, you will only be able to use the card in your home country.

Region Shield is enabled

If **Region Shield** is enabled, you will only be able to use the card in the home country regions selected in the app.

If Region Shield is NOT enabled, you will be able to use the card anywhere in your home country.

Location Shield is enabled

If **Location Shield** is enabled, the person using the card must be in the home country, have the card registered in the Card Suite Lite app and the phone within 8 miles.

If Location Shield is NOT enabled, the phone does not need to be within 8 miles.

Results if more than one location control is enabled:

International Transactions and Region Shield are enabled, Location Shield is NOT enabled If International Transactions and Region Shield are both enabled and Location Shield is NOT enabled, you can only use the card in the countries and regions selected in the app.

Location Shield and International Transactions are both enabled, Region Shield is NOT enabled

If **Location Shield** and **International Transactions** are both enabled and **Region Shield** is **NOT** enabled, you must have the phone within 8 miles **AND** the card can only be used in the countries selected in the app as well as anywhere in your home country.

Location Shield and Region Shield are both enabled, International Transactions is NOT enabled

If **Location Shield** and **Region Shield** are both enabled and **International Transactions** is **NOT** enabled, you must have the phone within 8 miles **AND** the card can only be used in the home country regions selected in the app.

NOTE: The card cannot be used outside of your home country.

Location Shield, International Transactions and Region Shield are enabled

If **Location Shield**, **International Transactions** and **Region Shield** are all enabled, you must have the phone within 8 miles **AND** the card can only be used in the countries and regions selected in the app.

NOTE: If **Location Shield** is enabled and you share your card with someone, the transaction will only be approved if:

- The person using the card has the app downloaded on their phone with the card registered and the phone is within 8 miles.
- The person using the card has the owner's phone within 8 miles.

The only other way to allow someone to use your card would be to turn off Location Shield.